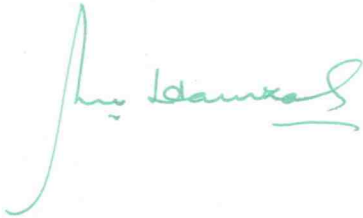


Preliminary Results of AGTHIA Group P.J.S.C.

General Information

Name of the Company	: AGTHIA Group P.J.S.C.
Date of Establishment	: October 20, 2004
Paid up Capital	: 600,000,000 Ordinary shares of one UAE Dirham each
Subscribed Capital	: 600,000,000 Ordinary shares of one UAE Dirham each
Authorized Capital	: 600,000,000 Ordinary shares of one UAE Dirham each
Chairman of the Board	: HE Rashed Mubarak Al Hajeri
Chief Executive Officer	: Mr. Ilias Assimakopoulos
Name of External Auditor	: PricewaterhouseCoopers
Mailing Address	: P.O. Box 37725 Abu Dhabi, UAE
Telephone	: +971 2 59 60 600
Fax	: +971 2 67 26 070
Email	: info@agthia.com



Preliminary Results (un-audited) of AGTHIA Group P.J.S.C.

(AED in 000)

		2011	2010
1.	Total Assets	1,441,536	1,336,643
2.	Shareholders' Equity	1,039,191	984,223
3.	Revenues	1,144,312	1,006,134
4.	Net Operating Income	87,310	112,107
5.	Net Profit for the Period	86,327	115,663
6.	Earning Per Share (AED)	0.144	0.193

7. Summary of Company's performance for 2011 fiscal year:

Net sales for the Company increased by 14% year on year mainly driven by consistent strong performance in Company's Water & Beverages business and a significant growth in Company's Flour & Feed business.

Net profit for the Company reflects a drop of 25% versus the same period last year. This drop is mainly attributable to continued increase in input cost of raw material (grains and PET). Also the same period last year, the company flour business benefited from a decline in wheat prices which outpaced the drop in the market selling price of flour resulting in higher one off profit margin.

Earnings per share was at AED 0.144 compared with AED 0.193 in the same period of last year.

Total Assets increased by 8% versus last year mainly due to investment in new businesses such as Fresh Dairy products under "Yoplait" brand and new corporate office.



Iqbal Hamzah
Group CFO



The Agthia Promise

A total
commitment
to quality,
naturally



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