Preliminary Results of AGTHIA Group P.J.S.C.

General Information

Name of the Company : AGTHIA Group P.J.S.C.
Date of Establishment : October 20, 2004
Paid up Capital : 600,000,000 Ordinary shares of one Dirham each
Subscribed Capital : 600,000,000 Ordinary shares of one Dirham each
Authorized Capital : 600,000,000 Ordinary shares of one Dirham each
Chairman of the Board : HE Rashed Mubarak Al Hajeri
Chief Executive Officer : Mr. Ilias Assimakopoulos
Name of External Auditor : KPMG
Mailing Address : P.O. Box 37725 Abu Dhabi, UAE
Telephone : +971 2 41 46 444
Fax : +971 2 44 63 644
Email : info@agthia.com
Preliminary Results (un-audited) of AGTHIA Group P.J.S.C.

<table>
<thead>
<tr>
<th>1. Total Assets</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,187,629</td>
<td>1,060,310</td>
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<tr>
<td>2. Shareholders' Equity</td>
<td>899,419</td>
<td>795,330</td>
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<tr>
<td>3. Revenues</td>
<td>921,155</td>
<td>853,929</td>
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<tr>
<td>4. Net Operating Income</td>
<td>106,692</td>
<td>76,278</td>
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<tr>
<td>5. Net Profit for the Period</td>
<td>104,089</td>
<td>72,201</td>
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<tr>
<td>6. Earning Per Share (AED)</td>
<td>0.173</td>
<td>0.120</td>
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7. Summary of Company's performance for 2009 fiscal year:

The Company delivered a combination of growth and increased profitability for the year ended December 31, 2009. Sales increased by 8% while profit registered a strong 44% growth compared to last year. Higher sales were mainly driven by strong volume growth across all product lines and the launch of Capri Sun in Q2, 2009, partially offset by the drop in animal feed prices compared to 2008. The strong profit growth resulted from higher volume, cost saving initiatives and lower PET costs. In addition, the market selling price of flour did not drop in direct relation to the decline in wheat prices during Q1/2, resulting in improved margins.

Earnings per share improved to AED 0.173 from AED 0.12 in the same period of last year, reflecting the profit growth.

Iqbal Hamzah
Group CFO

AGTHIA GROUP PJSC